

## WEA-MedPlus Enrollment Form

### SECTION 1—General Applicant Information and Election

Coverage typically begins the first of the month following the date of receipt of this enrollment form.

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Primary Phone \_\_\_\_\_ Secondary Phone \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_

E-mail Address \_\_\_\_\_

Gender \_\_\_M \_\_\_F

**Are you enrolling for self or self and spouse coverage?**      **Requested Effective Date** \_\_\_\_\_

Self

Self and Spouse (please provide spouse’s information)

Spouse Name \_\_\_\_\_

Spouse Date of Birth \_\_\_\_\_ Spouse Social Security Number \_\_\_\_\_

Gender \_\_\_M \_\_\_F

### SECTION 2—Eligibility

To be eligible for coverage under the WEA-MedPlus plan, each person applying must be age 65 or older and meet **all** of the following criteria. For each person applying, please confirm that the following criteria are met.

- I am retired from all full-time employment.      Self:     Spouse:
- I am **not** working independently as a contractor, consultant, or part-time for an employer covered under a WEA Trust group health plan.      Self:     Spouse:
- I am enrolled in Medicare Part A and Part B.      Self:     Spouse:
- I am **not** enrolled in a Medicare Advantage (Part C) plan.      Self:     Spouse:

In addition to the above requirements, you or your spouse must meet **at least one** of the following criteria. Please check all that apply.

- I or my spouse have been a WEA Trust health plan subscriber at some point during the past 10 years.
- I or my spouse am a member of the WEAC Retired class or was a WEAC member at some point during the past 10 years.
- I or my spouse have been an employee of any Wisconsin unit of government at some point during the past 10 years or for a cumulative period of at least 10 years. The 10 years does not need to be consecutive.

### SECTION 3—Additional Information Required

---

1. Please provide your Medicare number and your Medicare Part A and Part B effective dates.

<b>Self</b>	Medicare Number _____	<b>Spouse</b>	Medicare Number _____
	Medicare Part A _____		Medicare Part A _____
	Medicare Part B _____		Medicare Part B _____

2. Are you and/or your spouse currently covered by a health insurance policy other than Medicare?

<b>Self</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Spouse</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No
-------------	--	---------------	--

Name of Insurer \_\_\_\_\_

Policy No./Group No. _____	Effective Date of Coverage _____
	When did/will this coverage end? _____

### SECTION 4—Certification

---

**I attest the information provided is accurate and complete.**

I have read and understand the information regarding the WEA-MedPlus plan. I understand the choice I have made and certify that all information I have provided is complete and accurate. I further understand that if I am leaving a WEA Trust employer group health plan, I will not be able to return to that plan.

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse's Signature (if applying) \_\_\_\_\_ Date \_\_\_\_\_

Some portions of this document can be filled out electronically, but you will have to print out, sign, and return the form to the Trust. **Please enclose your first month's premium so we can process your application.**

WEA Trust  
 Attn: Accounting  
 P.O. Box 21538  
 Eagan, MN 55121-5038

**If you have questions about the WEA-MedPlus plan,  
 please call our Customer Service Department at 800.279.4000.**